

1. PERSONAL DETAILS – This section MUST be completed for NEW customers

APPLICANT 1

Existing customer

No <input type="checkbox"/>	
Yes <input type="checkbox"/> Specify customer number & update customer details where necessary	

Title	First name(s)
<input type="text"/>	<input type="text"/>

Family name	Date of birth DD/MM/YY
<input type="text"/>	<input type="text"/>

Former/other names

Gender	Nationality
Male <input type="checkbox"/> Female <input type="checkbox"/>	<input type="text"/>

Identification: Passport No.

Residential address (where you live)

 Postcode
 Country (if not New Zealand)

Permanent address (complete if your principal residence is different to the residential address above)

 Postcode
 Country (if not New Zealand)

Correspondence address – Write 'as above' if the same as your residential address

 Postcode
 Country (if not New Zealand)

Welcome Pack: Collect at 1 Queen Street Send to Correspondence Address

Home phone number	Work phone number
() <input type="text"/>	() <input type="text"/>

Fax number	Mobile phone number
() <input type="text"/>	() <input type="text"/>

Email address

Are you self-employed or a business owner? No Yes
 If yes – details of business activity

Occupation	Job title
<input type="text"/>	<input type="text"/>

Employer's name

Length of employment there years months

Annual personal income

Below \$50,000 (1) <input type="checkbox"/>	\$50,000 – \$99,999 (2) <input type="checkbox"/>
\$100,000 – \$149,999 (3) <input type="checkbox"/>	\$150,000 – \$199,999 (4) <input type="checkbox"/>
\$200,000 – \$249,999 (5) <input type="checkbox"/>	Above \$250,000 (6) <input type="checkbox"/>

APPLICANT 2

Existing customer

No <input type="checkbox"/>	
Yes <input type="checkbox"/> Specify customer number & update customer details where necessary	

Title	First name(s)
<input type="text"/>	<input type="text"/>

Family name	Date of birth DD/MM/YY
<input type="text"/>	<input type="text"/>

Former/other names

Gender	Nationality
Male <input type="checkbox"/> Female <input type="checkbox"/>	<input type="text"/>

Identification: Passport No.

Residential address (where you live)

 Postcode
 Country (if not New Zealand)

Permanent address (complete if your principal residence is different to the residential address above)

 Postcode
 Country (if not New Zealand)

Correspondence address – Write 'as above' if the same as your residential address

 Postcode
 Country (if not New Zealand)

Welcome Pack: Collect at 1 Queen Street Send to Correspondence Address

Home phone number	Work phone number
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Fax number	Mobile phone number
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Email address

Are you self-employed or a business owner? No Yes
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Annual personal income

Below \$50,000 (1) <input type="checkbox"/>	\$50,000 – \$99,999 (2) <input type="checkbox"/>
\$100,000 – \$149,999 (3) <input type="checkbox"/>	\$150,000 – \$199,999 (4) <input type="checkbox"/>
\$200,000 – \$249,999 (5) <input type="checkbox"/>	Above \$250,000 (6) <input type="checkbox"/>

Primary Source of Income	Salary/ Drawings <input type="checkbox"/>	Superannuation Payments <input type="checkbox"/>	Investment Income <input type="checkbox"/>	Dependent on Family Members <input type="checkbox"/>	Other (please specify) <input type="text"/>
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Please indicate the main reason why you chose to open this account with HSBC

I was recommended by a friend or family member	
I have banked with HSBC overseas	
I saw one of HSBC's ads	
I received some promotional material from HSBC	
I attended an HSBC event	
HSBC offers a service I require	
HSBC's services are well priced	
HSBC offers me the level of service I'm looking for	
Other reasons (please specify)	

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HSBC offers me the level of service I'm looking for	
Other reasons (please specify)	

2. INLAND REVENUE

APPLICANT 1

Are you a resident of New Zealand for tax purposes?
 No Yes (Please provide IRD Number below)

IRD Number

If no, which tax application have you elected?
 Approved Issuer Levy* or
 Non Resident Withholding Tax

In what country are you a resident for tax purposes if not New Zealand?

If you are a New Zealand Resident, which tax rate do you want to apply to your deposits?
 10.5% 17.5% 30% 33%

APPLICANT 2

Are you a resident of New Zealand for tax purposes?
 No Yes (Please provide IRD Number below)

IRD Number

If no, which tax application have you elected?
 Approved Issuer Levy* or
 Non Resident Withholding Tax

In what country are you a resident for tax purposes if not New Zealand?

If you are a New Zealand Resident, which tax rate do you want to apply to your deposits?
 10.5% 17.5% 30% 33%

* Customers who are not New Zealand tax residents will have Non Resident Withholding Tax ("NRWT") deducted from interest payments. The rate deducted will be determined by the country the customer is a tax resident of as determined by New Zealand Tax law. Non resident customers may also elect to have Approved Issuer Levy (AIL) applied at 2% of interest payments. AIL is not a tax deducted from interest payments but a levy paid by HSBC. If AIL is elected the interest rate received on investment may be reduced by 0.25%.

3. ACCOUNT REQUIREMENTS

Types of Expected Account Activity	Telegraphic Transfer in/out <input type="checkbox"/>	Cash Deposit <input type="checkbox"/>	Cash Withdrawals <input type="checkbox"/>	Cheque Deposits <input type="checkbox"/>	Cheques Issued <input type="checkbox"/>	Transfer in/out <input type="checkbox"/>
	Other (please specify) <input type="text"/>					
	Overall purpose of account <input type="text"/>					

Account Type

Online Savings Account Savings Cheque Other (Specify)

Multicurrency* currency

Amount Opening Deposit \$ Source and Description of Deposit

* Multicurrency accounts are available in the following currencies: AUD, NZD, USD, GBP, EUR, CAD, JPY, HKD, SGD and CHF. If you don't choose a currency, the default will be NZD.

Type of Statement Composite (all accounts in one statement) Separate statement (one per account)
 eStatement (composite statement only) Frequency Monthly Quarterly Half Yearly

Account Access Telephone Banking Internet Banking ATM

Telephone, Internet and ATM access are not available if more than one signatory are required. ATM access is only available for accounts in New Zealand dollars. A cheque book is only available with the Savings Cheque account. If you require a cheque or deposit book, please let us know once your accounts have been opened.

4. IMPORTANT INFORMATION AND CUSTOMER DECLARATION

I/We,

- confirm that I/We have been given a copy of the Personal Financial Services Terms and Conditions, and the Personal Financial Services Fees and Charges guide, and agree that these will apply to all my/our bank accounts opened both now and in the future;
- confirm that I/we have been given a copy of the HSBC Investment Statement for Term Deposits and acknowledge that I/we have read or will read the important information contained in the Investment Statement prior to investing in an HSBC Term Deposit;
- acknowledge that my/our personal information may be collected, used, stored and disclosed by HSBC (including its related companies in other countries) and other third parties for the purposes and upon the terms set out in the Privacy Act 1993/ Personal Information and Exchange of Customer Information section of the Personal Financial Services Terms and Conditions;
- understand that if I/we are either a non resident and/or have elected to utilise the Multi Currency Account facility and/or wish to send instructions to you by phone or facsimile then the relevant sections of the Personal Financial Services Terms and Conditions apply (including certain indemnities and risks involved with investing in foreign currencies); and
- confirm that the information disclosed in this application form is a true and accurate record of my/our personal details and current financial position.

5. AUTHORISATION

Signing instructions

Either Signatory to sign alone <input type="checkbox"/>	Both Signatories jointly <input type="checkbox"/>
Other (applicable if more than two applicants) <input type="checkbox"/> (specify) <input type="text"/>	

APPLICANT 1

Name of Applicant 1 Date

Signature of Applicant 1

I would like to receive information on other HSBC products and services (including via email) No Yes

APPLICANT 2

Name of Applicant 2 Date

Signature of Applicant 2

I would like to receive information on other HSBC products and services (including via email) No Yes

Customer documentation checklist

This application completed <input type="checkbox"/>	Passport identification <input type="checkbox"/>	Proof of address* <input type="checkbox"/>
Proof of identity form (if applicable) <input type="checkbox"/>	Power of attorney (if applicable) <input type="checkbox"/>	Investment Statement Received <input type="checkbox"/>

*Verification must be less than three months old and confirm customer's residential address (and permanent address if applicable).

BANK USE ONLY

Additional comments

Customer number

<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
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Account Officer's name & number

Branch

Authorised signature (bank staff authorised to open accounts)

Date

GHO Code

Issued by The Hongkong and Shanghai Banking Corporation Limited, Incorporated in the Hong Kong SAR with limited liability, acting through its New Zealand branch